



**United States Military Academy
Class of 1967**



TOM PETRIE

***Chairman, Petrie Partners
Investment Banking Firm***



Upon graduating from the United States Military Academy at West Point in June 1967, Thomas Petrie completed ranger school at Fort Benning. He then deployed for tours as a platoon leader, company commander, and battalion operations officer in Germany and a Military Assistance Command (“MAC”) advisor in Vietnam. After completing his military service, he became a petroleum investment analyst in Boston with Colonial Management Associates, an advisor to the endowments of Massachusetts Institute of Technology and Dartmouth College.

In his later career, Mr. Petrie was a Managing Director and Senior Oil Analyst of The First Boston Corporation. When First Boston was acquired by Credit Suisse in 1989, he co-founded Petrie Parkman & Co., a Denver and Houston based energy investment banking firm that over a period of 17 years focused on providing strategic and financial services to the energy sector. Among its other assignments, Petrie Parkman advised the Kingdom of Saudi Arabia on its natural gas initiative, the State of Alaska on gas pipeline options, and the U.S. Department of Energy on the sale of the Elk Hills oil field (Naval Petroleum Reserve). Petrie Parkman merged with Merrill Lynch in December 2006. With this transaction, he became a Vice Chairman of Merrill Lynch and member of its Executive Client Coverage Group. In 2009, with Merrill Lynch’s acquisition by Bank of America, Petrie became a Vice Chairman of Bank of America Merrill Lynch. During his career, Mr. Petrie has been an active advisor on more than \$200 billion of energy related mergers and acquisitions, including many of the largest.

Page Two

TOM PETRIE

Chairman, Petrie Partners

Investment Banking Firm

Mr. Petrie has a Bachelor of Science degree from the U.S. Military Academy at West Point and received his Master of Science degree in Finance from Boston University. In December 2005, Mr. Petrie received an Honorary Doctorate of Engineering degree from the Colorado School of Mines. He is also a Chartered Financial Analyst.

An active member of several petroleum industry associations, Mr. Petrie is a past President and member of the Board of Directors of the National Association of Petroleum Investment Analysts. He has also served on the Securities and Exchange Commission's Advisory Board on Oil and Gas Accounting and has delivered a number of technical papers to the Society of Petroleum Engineers on the subjects of petroleum valuation, merger and acquisition trends, as well as geopolitical issues and energy policy matters. He has been interviewed on numerous occasions by Barron's and has also appeared on "Wall Street Week with Louis Rukeyser," "The News Hour with Jim Lehrer," Bloomberg, CNBC, and Fox News. He is also a past Chairman and Director of the District No. 3 Business Conduct Committee of the National Association of Securities Dealers.

Mr. Petrie served for six years as a Trustee of the Association of Graduates of the United States Military Academy at West Point and for 10 years on the Board of Directors of The Gettysburg Foundation. Currently, he is a Trustee of the Denver Art Museum, The Colorado Conservation Trust, and serves on the Board of Directors of the C.M. Russell Museum as well as the Gilcrease Museum National Board and Board of Governors of the Colorado School of Mines Foundation.