

NEW CONTRIBUTION INSTRUCTIONS CLASS OF 1958 PEF

To contribute to your class fund, follow these steps:

Step 1. Make Check payable to “**Fidelity Charitable Gift Fund.**”

Step 2. Complete and signed the Irrevocable Contribution Form (2 pages) below.

Note: You need to complete the line items highlighted in yellow.

Step 3. Please mail your check and 2-page signed Irrevocable Contribution Form to:

Deborah Gillette Nagle
COL (Ret), USMA Class of '82
408 Crown View Dr.
Alexandria, VA 22314

If you have any questions, you can contact me via email at dnagle82@gmail.com or phone at (703) 863-4778

Irrevocable Contribution Form and Letter of Instruction

Use this form to make irrevocable contributions to a Fidelity Charitable® Giving Account® or a Giving Account® that is enrolled in the Charitable Investment Advisor Program (CIAP). All required fields are marked with an asterisk (*).

- Assets held at Fidelity Investments: Complete sections 1, 2A, 3, and 5.
- Assets held outside of Fidelity Investments: Complete sections 1, 3, 4, and 5.
- Checks, wires, or stock certificates: Complete sections 1, 2B, 3, and 5.
- To contribute restricted stock, stock from a Dividend Reinvestment Plan (DRIP), or other non-publicly traded assets please contact Fidelity Charitable® at 800-262-6039.

1. Giving Account and Donor Information

Who is making this irrevocable contribution to Fidelity Charitable? The information provided will be used to generate a tax receipt to the person or entity (e.g., trust, partnership, or corporation) making the irrevocable contribution.

Giving Account Number*	Giving Account Name
5 1 0 3 4	USMA CLASS OF 1958 PERPETUAL ENDOWMENT

- Account Holder Third-Party Donor

First Name*	M.I.	Last Name*

- Entity

Entity Legal Name (e.g., The Smith Family Trust)

Phone numbers are for questions about this request only; they will not update your Fidelity Charitable contact information.

Contact Information

Preferred Phone*			
Address*			
City*	State/Province*	ZIP/Postal Code*	Country*
			USA
Social Security or Tax Identification Number*			
X X X X X X X X X			

- Check one. U.S. citizen U.S. resident alien

Form continues on next page. ►►

5. Signatures and Dates

By signing below, you:

- Acknowledge that you have read the current *Fidelity Charitable Policy Guidelines: Program Circular* and (for CIAP account holders) the *Charitable Investment Advisor Program: Investment Policies and Guidelines* and agree to the terms and conditions described therein.
- Understand that any contribution, once accepted by the Trustees, represents an irrevocable contribution to Fidelity Charitable and is not refundable.
- Approve the Letter of Authorization if Section 2A is completed.
- Acknowledge that you did not receive goods or services in exchange for, or in consideration of, this irrevocable contribution.
- Understand that, if you are a third-party contributor, you may be eligible for a tax deduction, but you will not obtain any Giving Account advisory privileges.
- Certify that to the best of your knowledge, all information presented in connection with this form is accurate.
- Will promptly notify Fidelity Charitable in writing of any changes.

Donor or Authorized Party Name*	
Date* MM DD YYYY	
DATE	▶
Signature*	
SIGN	▶

AUTHORIZED FOR FIDELITY USE ONLY
 MEDALLION SIGNATURE GUARANTEE

Additional Signatory Name* (if dual signatures are required by firm)	
Date* MM DD YYYY	
DATE	▶
Signature*	
SIGN	▶

AUTHORIZED FOR FIDELITY USE ONLY
 MEDALLION SIGNATURE GUARANTEE

Note: For FCCS Advisors only (AMA ¹ or ²).

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Under the policies of Fidelity Charitable, and in accordance with the anti-money laundering regulations applicable to the various financial institutions that provide financial services to Fidelity Charitable, we obtain, record, and may verify information that identifies each person who establishes a Giving Account at Fidelity Charitable, and other people who contribute or have access to the Giving Account.

What this means: Fidelity Charitable will ask for the name, address, Social Security number, date of birth, and other information that will allow us to identify people with access to the Giving Account. We may also ask to see individual driver's licenses or other identifying documents, and we may verify the information we obtain.

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